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OKLAHOMA BUSINESS BULLETIN

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SUMMARY OF INDICATORS

Category	5 Mos. '90	5 Mos. '89	May '90	Percentage Change 5 Mos. '90/'89	Percentage Change May/April '90
Personal Income					
Unadjusted ($000,000)	4,584	4,323	4,623	6.0	0.3
Adjusted for CPI ($000,000)	3,569	3,532	3,578	1.0	0.3
Crude Oil Production (000 bbl)	34,256	36,786	8,061	-6.9	-8.0
Natural Gas Production (000 mcf)[a]	676,414	699,835	135,889	-3.3	-23.2
Industrial Power Sales (000,000 Kwh)[b]	3,628	3,540	740	2.5	1.9
Total Bank Deposits (Monthly Average) ($000,000)[c]					
Demand	NA	7,495	NA	—	—
Savings	NA	23,601	NA	—	—
Employment					
Total Labor Force (000)[d]	1,521.8	1,502.1	1,548.6	1.3	1.7
Total Employment (000)	1,435.3	1,407.5	1,464.1	2.0	1.3
Unemployment Rate (%)	5.9	6.3	5.5	—	—
Wage & Salary Employment	1,161.7	1,147.7	1,173.2	1.2	0.4
General Business Index	98.1	95.4	98.0	2.8	-0.7

Note: Includes revisions.

[a]Four months and April data. Natural Gas includes casinghead gas.
[b]Sales of larger privately owned utility companies.
[c]Total deposits of all depository institutions.
[d]Civilian Labor Force. Labor Force employment and unemployment rate refer to place of residence; non-agricultural wage and salary employment refers to place of work.

RETAIL TRADE IN SELECTED CITIES
($000)

City	May '90 Adjusted	May '90 Unadjusted	Percentage Change Adjusted '90/'89 May	Percentage Change Adjusted 1990 May/April
Ada	10,943	11,081	6.7	-0.2
Altus	8,409	8,820	5.6	-1.6
Alva	2,985	3,047	8.2	-5.9
Anadarko	3,516	3,695	4.1	-0.7
Ardmore	15,817	16,375	10.2	0.6
Bartlesville	21,663	21,797	8.1	-5.3
Blackwell	2,535	2,552	3.1	-0.2
Broken Arrow	19,968	21,173	6.9	-3.9
Chickasha	8,212	8,586	9.9	0.0
Clinton	5,244	5,288	7.1	-1.0
Cushing	4,057	4,418	5.8	2.5
Del City	6,357	6,679	-2.0	-12.6
Duncan	12,557	13,799	7.6	1.6
Durant	8,349	8,328	16.5	-1.7
Edmond	24,136	24,789	14.3	3.0
Elk City	6,528	6,551	9.9	-3.7
El Reno	7,392	7,776	7.7	3.2
Guthrie	4,371	4,714	-2.0	2.2
Guymon	4,835	5,394	10.0	0.4
Henryetta	3,239	3,506	7.6	2.1
Hobart	2,275	2,312	0.3	3.1
Holdenville	1,831	1,905	2.0	0.2
Hugo	3,209	3,379	10.3	-0.0
Idabel	4,253	4,433	7.0	2.2
Lawton	31,206	32,480	-7.3	1.5
McAlester	9,872	10,477	8.3	4.1
Miami	7,816	7,836	6.4	0.4
Midwest City	33,436	35,139	6.1	-3.1
Moore	13,359	13,795	4.0	3.9
Muskogee	21,780	22,028	7.5	-1.3
Norman	34,242	33,642	6.1	0.6
Oklahoma City	222,397	224,710	6.4	1.3
Okmulgee	3,865	4,056	5.2	-14.4
Pauls Valley	4,758	4,937	11.0	3.8
Pawhuska	1,725	1,830	2.8	2.1
Ponca City	15,644	15,907	8.2	1.0
Poteau	5,415	5,634	14.4	-5.0
Sand Springs	7,647	8,044	6.4	-4.9
Sapulpa	7,404	7,767	2.2	-14.3
Seminole	3,919	4,109	6.4	-1.0
Shawnee	21,012	22,362	6.1	0.7
Stillwater	16,708	16,199	5.9	1.8
Tahlequah	7,444	7,846	13.0	0.8
Tulsa	232,795	230,775	10.6	-0.5
Watonga	1,402	1,451	5.7	-0.6
Weatherford	6,211	6,293	3.5	-0.7
Wewoka	1,025	1,107	0.5	-3.9
Woodward	9,653	9,966	9.7	-3.1
Total	913,418	928,789	7.3	-0.3

RETAIL TRADE IN METRO AREAS AND STATE
($000)

Retail Trade	5 Mos. '90 Adjusted	5 Mos. '89 Adjusted	May '90 Adjusted	May '90 Unadjusted	Percentage Change 5 Mos. '90/'89 Adjusted	Percentage Change May/April '90 Adjusted	Percentage Change May/April '90 Unadjusted
OKLAHOMA CITY MSA							
Food Group	845,689	807,389	167,170	173,350	4.7	-0.6	4.3
Apparel Group	146,163	132,589	28,476	25,694	10.2	-4.5	-16.0
General Merchandise Group	465,758	489,072	96,881	93,949	-4.8	3.0	9.6
Furniture Group	144,182	124,268	26,981	25,499	16.0	-5.7	-6.4
Lumber Group	86,189	78,285	16,633	19,661	10.1	2.6	11.5
Gasoline	181,926	170,968	35,968	38,057	6.4	3.6	3.0
All Other	249,091	171,952	48,609	53,552	44.9	14.6	12.4
Total	2,118,998	1,974,523	420,718	429,762	7.3	1.6	4.3
TULSA MSA							
Food Group	630,639	591,918	121,497	125,142	6.5	-1.8	1.1
Apparel Group	100,849	91,103	20,471	18,143	10.7	-2.0	-10.6
General Merchandise Group	413,336	355,343	82,319	80,441	16.3	2.1	7.2
Furniture Group	100,220	84,698	18,850	17,790	18.3	-6.9	-11.2
Lumber Group	80,213	73,771	15,519	16,966	8.7	-2.8	-2.0
Gasoline	112,105	105,399	22,050	23,320	6.4	3.3	3.0
All Other	103,162	98,306	22,829	26,224	4.9	-1.0	3.2
Total	1,540,524	1,400,538	303,535	308,026	10.0	-0.7	1.2
ENID MSA							
Food Group	46,509	44,080	10,057	9,637	5.5	9.2	8.0
Apparel Group	8,321	8,003	1,577	1,557	4.0	-7.7	-16.3
General Merchandise Group	41,322	34,381	8,394	8,364	20.2	-1.4	2.1
Furniture Group	5,730	5,654	1,137	1,166	1.3	4.9	11.4
Lumber Group	5,659	4,787	1,096	1,216	18.2	0.0	4.9
Gasoline	10,481	9,854	2,063	2,182	6.4	3.4	3.0
All Other	8,372	9,811	1,508	2,207	-14.7	38.6	41.8
Total	126,394	116,570	25,832	26,329	8.4	4.6	5.9
LAWTON MSA							
Food Group	54,235	64,314	10,844	11,388	-15.7	4.1	11.2
Apparel Group	11,813	10,057	2,397	2,227	17.5	-1.8	-16.6
General Merchandise Group	59,827	60,226	11,996	11,945	-0.7	3.3	7.3
Furniture Group	11,049	10,745	2,166	2,169	2.8	-2.7	-0.6
Lumber Group	9,121	9,132	1,849	2,194	-0.1	-0.1	5.1
Gasoline	15,756	14,759	3,123	3,334	6.8	4.2	3.0
All Other	6,324	10,580	1,222	1,514	-40.2	-5.3	53.4
Total	168,125	179,813	32,597	34,771	-6.5	-0.7	6.9
MUSKOGEE AREA							
Food Group	50,311	47,848	10,103	10,044	5.1	5.4	2.6
Apparel Group	11,655	10,050	2,250	2,204	16.0	-18.8	-24.2
General Merchandise Group	32,122	25,573	6,206	5,964	25.6	-1.1	-5.7
Furniture Group	5,700	5,039	1,179	1,095	13.1	9.9	-0.5
Lumber Group	5,784	4,631	1,134	1,214	24.9	-0.6	-3.7
Gasoline	11,620	10,918	2,304	2,431	6.4	3.6	3.1
All Other	8,873	8,854	1,581	1,992	0.2	11.2	39.7
Total	126,065	112,913	24,757	24,944	11.6	1.1	-0.9
STATE[a]							
Durable Goods	776,932	741,476	148,974	157,932	4.8	-4.0	2.3
Accessory Dealers	159,627	458,498	31,100	34,577	0.7	2.2	10.0
Furniture	210,870	174,225	39,344	37,023	21.0	-22.6	-19.1
Household Appliances	110,536	111,065	22,439	21,868	-0.5	-1.8	3.4
Total Furniture and Appliances	321,406	285,290	61,783	58,891	12.7	-16.2	-12.0
Lumber and Building Materials	242,219	228,805	45,466	52,561	5.9	4.5	15.3
Hardware Stores	28,681	28,684	5,473	6,293	-0.0	4.6	2.8
Total Lumber, Building Materials & Hardware	270,900	257,489	50,939	58,854	5.2	4.5	13.8
Nondurable Goods	4,871,109	4,666,455	965,780	1,011,518	4.4	0.9	6.3
Apparel	358,311	341,538	72,022	68,031	4.9	1.3	-0.9
Drug Stores	192,102	183,293	37,277	37,273	4.8	-3.2	-0.2
Eating and Drinking Places	748,022	698,630	144,985	157,257	7.1	-2.1	2.6
Food Group	1,568,965	1,528,025	307,126	320,676	2.7	-1.2	5.6
Gasoline	534,539	502,583	105,808	111,545	6.4	3.5	3.0
General Merchandise Group	1,152,373	1,115,607	237,558	239,656	3.3	7.5	14.7
Total Retail Trade	5,648,041	5,407,931	1,114,754	1,169,450	4.4	0.2	5.7

[a]Total includes data for categories not shown in the table.

ENID AND LAWTON MSAs
MUSKOGEE MA

Category	5 Mos. '90	5 Mos. '89	May '90	Percentage Change 5 Mos. '90/'89	Percentage Change May/April '90
ENID MSA					
Employment (Number)					
Labor Force[a]	27,375	27,590	27,900	-0.8	1.2
Total Employment	26,105	26,130	26,725	-0.1	0.9
Unemployment Rate (%)	4.7	5.3	4.2	—	—
Wage and Salary Employment	21,400	21,400	21,400	0.0	-0.9
PERMIT-AUTHORIZED CONSTRUCTION					
Residential—Single Family					
Dollar Value ($000)	1,139	398	0	558.4	-85.1
Number of Units	11	4	0	450.0	-81.8
Residential—Multi Family					
Dollar Value ($000)	0	300	0	—	0.0
Number of Units	0	6	0	—	0.0
Nonresidential					
Commercial ($000)	297	914	25	-69.8	-27.3
Industrial ($000)	50	0	0	—	0.0
Institutional ($000)	0	0	0	0.0	0.0
Nonbuilding					
Streets and Highways ($000)	1,626	4,201	0	-61.3	-97.3
All Other Nonbuilding ($000)	34	75	17	-70.3	0.0
Total Construction ($000)	3,146	5,887	42	-44.9	-71.9
LAWTON MSA					
Employment (Number)					
Labor Force[a]	48,125	47,370	49,300	1.6	2.2
Total Employment	45,390	44,875	46,475	1.1	2.1
Unemployment Rate (%)	5.7	5.3	5.7	—	—
Wage and Salary Employment	34,800	33,900	35,000	2.7	0.6
PERMIT-AUTHORIZED CONSTRUCTION					
Residential—Single Family					
Dollar Value ($000)	3,327	3,005	332	9.9	-65.6
Number of Units	34	29	1	20.0	-54.5
Residential—Multi Family					
Dollar Value ($000)	0	0	0	0.0	0.0
Number of Units	0	0	0	0.0	0.0
Nonresidential					
Commercial ($000)	4,105	1,201	0	268.5	-2.2
Industrial ($000)	2,470	0	0	—	—
Institutional ($000)	0	0	0	0.0	0.0
Nonbuilding					
Streets and Highways ($000)	197	567	0	-48.9	—
All Other Nonbuilding ($000)	0	0	0	0.0	—
Total Construction ($000)	10,099	4,773	332	131.2	-78.8
MUSKOGEE MA					
Employment (Number)					
Labor Force[a]	30,420	30,595	30,625	-0.6	1.3
Total Employment	28,270	28,080	28,575	0.7	1.0
Unemployment Rate (%)	7.1	8.2	6.7	—	—

Note: Includes revisions.

[a]Civilian Labor Force.

Sources for all tables: Local utilities companies; 10th Federal Reserve District Member Banks; Federal Home Loan Bank of Topeka; U.S. Department of Labor, Bureau of Labor Statistics; United States Department of Commerce, Construction Statistics Division; Oklahoma Department of Transportation, *Progressive Report of the Transportation Director;* Center for Economic and Management Research, College of Business Administration, The University of Oklahoma. The data for all tables were compiled by John McCraw, Statistician for CEMR and Brian M. Hickey, Data Analyst.

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OKLAHOMA CITY AND TULSA MSAs

Category	5 Mos. '90	5 Mos. '89	May '90	Percentage Change 5 Mos. '90/'89	Percentage Change May/April '90
OKLAHOMA CITY MSA					
Employment (Number)					
Labor Force[a]	502,400	493,300	511,500	1.6	1.8
Total Employment	476,300	469,100	486,000	1.5	0.9
Unemployment Rate (%)	5.2	5.1	5.0	—	—
Wage and Salary Employment	428,200	420,500	433,100	1.8	0.2
Bank Deposits ($000,000)[b]					
PERMIT-AUTHORIZED CONSTRUCTION					
Residential—Single Family					
Dollar Value ($000)	90,338	68,730	25,562	19.6	128.0
Number of Units	1,045	785	278	25.0	90.2
Residential—Multi Family					
Dollar Value ($000)	670	20,120	0	-89.0	—
Number of Units	32	417	0	-82.5	—
Nonresidential					
Commercial ($000)	16,704	18,334	7,063	-34.7	-45.5
Industrial ($000)	1,411	2,454	36	-44.5	-70.0
Institutional ($000)	1,869	5,281	183	-39.9	—
Nonbuilding					
Streets and Highways ($000)	45,372	10,740	5,002	467.6	68.7
All Other Nonbuilding ($000)	1,097	1,031	404	-9.3	16.1
Total Construction ($000)	157,461	126,690	38,250	35.5	76.6
TULSA MSA					
Employment (Number)					
Labor Force[a]	342,100	333,900	350,600	2.5	2.2
Total Employment	322,200	311,500	331,200	3.4	1.8
Unemployment Rate (%)	5.8	6.7	5.5	—	—
Wage and Salary Employment	311,700	300,200	316,200	3.8	1.1
PERMIT-AUTHORIZED CONSTRUCTION					
Residential—Single Family					
Dollar Value ($000)	68,837	61,993	12,554	9.1	4.5
Number of Units	795	777	155	9.0	-1.1
Residential—Multi Family					
Dollar Value ($000)	76	82	0	-7.7	0.0
Number of Units	2	4	0	-50.0	0.0
Nonresidential					
Commercial ($000)	32,532	13,929	4,282	164.1	-87.0
Industrial ($000)	56,258	10,915	5,845	437.8	-79.5
Institutional ($000)	4,385	10,156	88	-47.0	-99.1
Nonbuilding					
Streets and Highways ($000)	2,605	11,343	670	-80.4	-82.2
All Other Nonbuilding ($000)	1,382	1,348	148	27.5	24.4
Total Construction ($000)	161,075	109,766	23,587	57.5	-48.1

Note: Includes revisions.

[a]Civilian Labor Force.

[b]Total deposits of large commercial banks (accounted for 33 percent of all commercial bank deposits as of December 31, 1989 for Oklahoma City and 57 percent of all commercial bank deposits as of December 31, 1989 for Tulsa).

CONSTRUCTION, STATE

Category	5 Mos. '90	5 Mos. '89	May '90	Percentage Change 5 Mos.'90/'89	Percentage Change May/April '90
PERMIT-AUTHORIZED CONSTRUCTION					
Residential—Single Family					
Dollar Value ($000)	169,012	147,212	39,783	12.2	40.5
Number of Units	1,997	1,760	457	12.6	31.0
Residential—Multi Family					
Dollar Value ($000)	1,051	20,502	80	-85.0	-89.3
Number of Units	49	427	2	-75.6	-87.5
Nonresidential					
Commercial ($000)	60,332	44,350	12,426	30.5	-76.1
Industrial ($000)	60,835	13,768	5,988	353.9	-78.7
Institutional ($000)	7,119	18,931	364	-45.6	-62.3
Nonbuilding					
Streets and Highways ($000)	97,976	110,729	23,542	-6.1	20.5
All Other Nonbuilding ($000)	2,623	2,621	594	5.8	22.4
Total Construction ($000)	398,947	358,114	82,776	19.7	-3.4

Note: Includes revisions.